

Code	IMP
Company name	Imexpharm Corporation
Date	03/07/2017
Subject	Result of public offering

Content:

Imexpharm Corporation has reported the result of public offering as follows:

I. Stock:

1. Name of stock : Stock of Imexpharm Corporation
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Number of shares registered to be issued: 8,682,793 shares
5. Estimated mobilized capital: VND390,725,685,000
6. Issue date (Record date): December 19, 2016
7. Beginning date: December 26, 2016
8. Ending date: February 28, 2017
9. Time for registration: from December 26, 2016 to January 23, 2017
10. Payment date:
 - Time for registration to buy shares: from December 26, 2016 to January 23, 2017
 - Time for payment to buy the undistributed shares: from February 13, 2017 to February 28, 2017
11. Date of share transfer completion: March 10, 2017

II. Underwriter: none

III. Distributor: none

IV. Result:

Objects	Issue price (VND/share)	Number of shares offered	Number of shares registered to buy	Number of shares distributed	Number of subscribers	Number of people distributed	Number of people not distributed	The remaining shares	Rate of distribution
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Existing shareholders	45,000	8,682,793	8,316,837	8,316,837	911	911	-	-	95.78%
2. Handle the undistributed shares	45,000		365,956	365,956	14	14	-	-	4.22%
Total	45,000	8,682,793	8,682,793	8,682,793	925	925	-	-	100%

V. Result in sum:

1. Number of distributed shares : 8,682,793 shares (100% of total issued volume).
2. Total proceeds from the offering : VND390,725,685,000
3. Total expenses : VND320,394,695
4. Total net revenue after the offering: VND390,405,290,305.